

APPLICATION FOR ORDINARY SHARES IN

RCD Holdings Limited

Company Name

147 814 882

A.C.N.

This is an Application Form for the above named Company under the Small Scale Offering set out in Equity Offering (Listing Code:) dated

The Offer Document contains information relevant to a decision to invest in Shares and you should read the entire Investment Document carefully before applying for Shares.

Please tick if you are this type of Investor:

Associate – you are an associate of the Company such as a senior manager (not an officeholder) or their spouse, parent, child, brother or sister (s708(12)).

Overseas – you are an Overseas Investor if you are domiciled outside of Australia and have received the Offer outside of Australia (s708(5)).

Existing Shareholder – you are a Founding Shareholder and seek to consolidate your holdings.

Retail – you have invested in the Company pursuant to section 708(1) of the Corporations Act 2001 (Cth) (“the Act”) as a result of:

- a) Previous contact between the Company and the Investor; or
- b) Some professional or other connection between the Company and the Investor; or
- c) Statements or actions by you indicating that you are interested in the Company’s Offer.

Sophisticated – you have invested in the Company pursuant to section 708(8) of the Act as a result of:

- a) The minimum amount payable for the securities on acceptance of this Offer by you is at least \$500,000; or
- b) You have included with this Application a Certificate given by a qualified accountant dated no more than 6 months before the Offer opened.

Professional – you have invested in the Company pursuant to section 708(11) of the Act as a result of:

- a) You having control of gross assets of at least \$10 million (including any assets held by an associate under a trust that you manage); or
- b) You are an Australian Financial Services Licensee.

Note: If you do not tick any of these boxes you will be deemed as an ordinary retail investor.

To apply for Shares please follow the instructions on page 5.

A Number of Shares you are applying for: Round @ \$ per share

B Total amount payable: \$

C Write the name(s) you wish to register the shares in (see for instructions)

Applicant # 1 – Account Designation

If Shares are to be held in the name of a Company:

Company Name

A.C.N.

If Shares are to be held in the name of an Individual:

Surname

Given Names

If Shares are to be held in TRUST for another person, entity or trust, give the Trust full name

Name of Trustee

As Trustee for

ISSUER

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Applicant # 2 – Account Designation

If Shares are to be held in the name of a Company:

Company Name

A.C.N.

If Shares are to be held in the name of an Individual:

Surname

Given Names

If Shares are to be held in TRUST for another person, entity or trust, give the Trust full name

Name of Trustee

As Trustee for

Applicant # 3 – Account Designation

If Shares are to be held in the name of a Company:

Company Name

A.C.N.

If Shares are to be held in the name of an Individual:

Surname

Given Names

If Shares are to be held in TRUST for another person, entity or trust, give the Trust full name

Name of Trustee

As Trustee for

D Write your postal address here:

Postal Address

Suburb

State

Postcode

E Enter your Tax File Number(s), ABN, ACN or exemption category:

Applicant 1

Applicant 2

Applicant 3

F Contact telephone number (daytime/work/mobile):

G Email Address

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H Payment Instructions: The Payment Method is by cheque or direct deposit

OPTION 1: CHEQUE

Provide monies for Shares in the EXACT amount to be paid, for example \$24,999.99 is not \$25,000.00

Cheque for subscription monies must be in Australian dollars drawn on an Australian branch of an Australian Bank and should be made **payable to:**

Southside Property and Commercial Lawyers Trust Account

Cheque, AML/CTF Checklist and Investor Identification and Application Form should be posted to :
Spectrum Accountants, PO Box 380, Southport, 4215, Queensland, Australia

OPTION 2: DIRECT DEPOSIT

1. All investors may direct deposit their subscription monies to the following Bank Account details:
Receiving Account Name: **Southside Property and Commercial Lawyers Trust Account**
BANK: **COMMONWEALTH BANK OF AUSTRALIA**
BSB: **064 102** Account No: **1036 6352**
2. Please identify your deposit **using the three letter Listing Code reference + name of person applying.**
3. Forward this Application together with your bank deposit receipt to the Spectrum Accountants by faxing to 07 5591 6667 or email a scanned copy to ajones@spectrumfp.com.au

For a successful application of shares, please ensure that you have covered points 1–3 above.

SPECIAL INSTRUCTIONS FOR OVERSEAS ELECTRONIC FUNDS TRANSFER (EFT)

TO SECURE YOUR SHARE ALLOCATION, PLEASE FOLLOW THESE INSTRUCTIONS:

1. Ensure that funds sent from overseas, after conversion, are the same Australian Dollar amount you have inserted in your Share Application – **clear of bank fees.**
2. Please insert the date on which the funds will be transferred:
Funds must arrive as **a single deposit for the full amount**
3. Receiving Account Name: Southside Property and Commercial Lawyers Trust Account
BANK: Commonwealth Bank of Australia
BSB: 064 102
Account No: 1036 6352
4. Please identify your deposit **using the three letter Listing Code reference + name of person applying.**
5. Forward this Application together with your bank deposit receipt to the Spectrum Accountants by faxing to 07 5591 6667 or email a scanned copy to ajones@spectrumfp.com.au

For a successful application of shares, please ensure that you have covered points 1–5 above.

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INVESTOR

ACKNOWLEDGMENTS TO APPLICATION FORM

How to complete the transfer form for non-market transactions when transferring securities in a listed or unlisted company/trust or corporation.

I/We acknowledge that submission of the Application form will be taken to be an express acknowledgement by me/us that:

- This Application is subject to the terms of the Issuer’s Investment Document;
- Investment in new business carries high risks. It is speculative and before accepting the Offer, I/We should seek appropriate professional advice;
 - I/We have had the opportunity to obtain independent advice and I/We have obtained such advice
 - or
 - I/We have determined that I/We do not require such advice
- The Company makes no representations other than those expressly included in the Investment Document and in particular, the Company makes no representation about the underlying value of securities on offer;
- I/We have made and relied upon my/our own assessment about the Company and whether the price of the securities being offered represents fair value;
- The information contained in the Investment Document has been prepared by or on behalf of the Company. I/We am/are aware that the Australian Small Scale Offerings Board has not undertaken an independent review of the information contained in the Offer Document;
- The information contained in the Investment Document about the proposed business opportunity and the securities or scheme interests is not intended to be the only information on which the investment decision is made, and I/We acknowledge that it is not a substitute for a disclosure document, Product Disclosure Statement or any other notice that may be required under the Corporations Act, as the Corporations Act may apply to the investment. I/We acknowledge that detailed information may be needed to make an investment decision, for example: financial statements; a business plan; information about ownership of intellectual or industrial property; or expert opinions including valuations or auditors’ reports;
- No established market exists for the trading of any securities or scheme interests that may be offered under the Investment Document; and
- The Offer and the Investment Document are subject to the ASIC class order 02/273

Signed by the Investor(s):

Signed: Signed:

Name: Name:

Date: Date:

Signed: Signed:

Name: Name:

Date: Date:

GUIDE TO THE APPLICATION FORM

Please complete all relevant sections of the appropriate Application Form using **BLOCK LETTERS**. These instructions are cross-referenced to each section of the Application Form.

General Instructions

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- A** Insert the **number** of Shares for which you wish to subscribe at **Item A**. Multiply by **\$AUD** to calculate the total for Shares and enter the **amount** at **Item B**.
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- B** Provide monies for Shares in the **EXACT** amount of monies required to be paid, for example \$24,999.99 is not \$25,000.00.
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- C** Write your **full name** or a **company name**. Initials or abbreviations are not acceptable.
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- D** Enter your **postal address** for all correspondence. All communications to you from the Company will be mailed to the person(s) and address as shown. For Joint Applicants, only one address can be entered.
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- E** Enter your Australian **tax file number** (“TFN”) or ABN or exemption category, if you are an Australian resident. Where applicable, please enter the TFN /ABN of each Joint Applicant. Collection of TFN’s is authorised by taxation laws. Quotation of your TFN is not compulsory and will not affect your Application Form.
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- F** Enter your **contact details** so we may contact you regarding your Application Form or Application Monies.
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- G** Enter your **email address** so we may contact you regarding your Application Form or Application Monies or other correspondence.
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- H** Complete **cheque details** as requested. Make your cheque payable to Southside Property and Commercial Lawyers Trust Account – Reference (RCD) and (Your Name) in Australian currency, cross it and mark it “**Not Negotiable**”. Cheques must be made in Australian currency, and cheques must be drawn on an Australian Bank.
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If you require any assistance in completing this form,
please contact Spectrum Accountants on 1300 55 65 35.

CORRECT FORMS OF REGISTRABLE TITLE

Note that **ONLY legal entities** can hold Shares. The Application must be in the name of a **natural person(s)**, a **company** or other **legal entity**. A company should state its ACN. At least one full name and surname is required for each natural person. With a partnership, no more than three (3) joint applicants are allowed. Examples of the correct form of registrable title are set out below:

Individual Use given names in full not initials	John Alfred Smith	J A Smith
Company Use Company's full title not abbreviations	ABC Pty Ltd A.C.N. 123 456 789	ABC P/L or ABC Co
Trusts Use the trustee(s) personal names(s)	Susan Jane Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates Use the executor(s) personal name(s)	Jane Mary Smith & Frank William Smith <Sue Smith Family A/C>	Estate of late John Smith or John Smith deceased
Minor (a person under the age of 18) Use the name of a responsible adult with an appropriate designation	John Alfred Smith <Peter Smith A/C>	Master Peter Smith
Partnerships Use partners personal names. A partnership can include no more than three (3) people.	John Robert Smith and Michael John Smith <John Smith and Son A/C>	John Smith and Son
Long Names	John William Alexander Robertson-Smith	Mr John WA Robertson-Smith
Clubs/Unincorporated Bodies/ Business Names Use office bearer(s) personal name(s)	Michael Peter Smith <ABC Tennis Association A/C>	ABC Tennis Association
Superannuation Funds Use name of trustee of the fund	Jane Smith Pty Ltd <Super Fund A/C>	Jane Smith Pty Ltd Superannuation Fund